Regenersis plc
Notice of EGM

Regenersis plc (the “Company”) today announces that it has sent a circular to its shareholders containing a notice of an Extraordinary General Meeting ("EGM") to be held at 4, Elm Place, Old Witney Road, Eynsham, Witney, Oxfordshire, OX29 4BD at 10.00 a.m. on 20 May 2008.

At this EGM, the Board proposes to seek shareholder approval to transfer an amount from the holding Company's Share Premium account to its Profit and Loss account to eliminate the brought forward deficit on the Profit and loss account. This will re-construct the Company's balance sheet and, subject to the Court's requirements for the protection of the interests of the Company's creditors, who the company believe will not be impacted by this re-construction, will allow the Company to continue to distribute profits by way of dividend in the future.

For further information please contact:

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